



# STARBOARD TACK CAPITAL, LLC

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*Discipline Investing, Operational Expertise, Valued Advice*

Starboard Tack Capital is a private investment, consulting and advisory firm founded to focus on early stage and middle market high growth companies that will benefit from the combined operational, financial and capital markets expertise of the firm's experienced team. Our mission is to bring our resources and expertise to assist you in maximizing the value of your company or project, from company incubation to providing seasoned guidance on business strategy, capital raising and transaction advisory. Starboard Tack can provide an additional layer of depth and expertise to your management team to make sure that you are ready for your next strategic step, allowing operations management to focus on key strategic and operational objectives.

**COMPANY & PROJECT INCUBATION:** The firm's Principal Group provides early stage capital and management services to start-ups and greenfield projects. By centralizing common services and expertise across our portfolio, we are able to provide your company a high level of access to strategic partners, financial management capabilities and the capital markets that would not otherwise typically be available at such an early stage. STC's Principal Group brings broad experience across numerous industries with significant presence in the Energy sector, including oil & gas, renewable power and energy service companies.

**CONSULTING & ADVISORY GROUP:** The firm's consulting & advisory practice works with our clients to align business strategy with growth and capital initiatives that will lead to value creation for owners. STC's professionals provide both business strategy and transaction driven advisory services including buy side diligence, quality of earnings assessments, sell-side transaction preparatory services, financial modeling, strategic assessments, strategic partner review, valuations and more.

**OUR TEAM:** Our principals include CPA's, former senior investment banking and private equity professionals as well as senior corporate operating executives that have been through the often complex strategic process of managing rapidly growing companies as well as acquisitions and divestitures. Our team has collectively executed over \$100 billion of transactions and managed firms from start-ups to \$billion+ in revenues.

## Consulting & Advisory Services

### Growth Stage Services

- Acquisition of Competitive or Complementary Business
- Capital Raise & Strategic Transaction Preparation
- Business Strategy Development
- Financial Modelling & Business Case Analysis

### Exit Services

- Exit Strategy Development
- Preparation of Sell-Side Materials & Diligence
- Quality of Earnings, Balance Sheet & WC Reviews
- Identifying Strategic & Hidden Value
- Managing Sell-Side Process

### Private Equity / Hedge Fund Services

- Outsourced Financial Management services
- Buy Side & Sell Side Services
- Outsourced Deal Team for Capital Raise and M&A
- Preparing Portfolio Companies for Transactions



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